## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	:	Chapter 11
A123 SYSTEMS, INC., et al.,	:	Case No. 12-12859 (KJC)
Debtors. <sup>1</sup>	:	

## NOTICE OF PROCEDURES FOR FORMATION OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOLLOWING HURRICANE SANDY

PLEASE TAKE NOTICE that due to disruptions caused by Hurricane Sandy, the United States Trustee will utilize the following procedures in lieu of the originally-scheduled meeting for the formation of an official committee of unsecured creditors ("Creditors' Committee"):

 Any creditor interested in serving on the Creditors' Committee who has not previously submitted a Questionnaire for Official Committee of Unsecured Creditors is directed to submit its questionnaire no later than 12:00 Noon (Eastern Time) on Thursday, November 1, 2012, by facsimile to (302) 573-6497 or by electronic mail (formatted as a PDF file) to

mark.kenney@usdoj.gov and christine.green@usdoj.gov.

2. Personnel from the Office of the United States Trustee may contact creditors on Thursday afternoon to request further information. Your Questionnaire must include a telephone number and an electronic mail address where you may be contacted on each of the afternoon of Thursday November 1, 2012 and the morning of Friday November 2, 2012.

3. The Office of the United States Trustee will notify creditors who are selected for membership on the Creditors' Committee on Friday morning and will provide those creditors dial-in information for a telephonic briefing to be held at 12:00 Noon on Friday, November 2,

<sup>&</sup>lt;sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: A123 Systems, Inc. (3876); A123 Securities Corporation (5388); and Grid Storage Holdings, LLC (N/A). The above-captioned Debtors' mailing address is c/o A123 Systems, Inc., 200 West Street, Waltham, Massachusetts 02451.

2012. The Creditors' Committee should then immediately establish a separate dial-in conference call for organization and selection of professionals.

4. Professionals who desire to be considered for employment by the Creditors' Committee are requested to send an e-mail to <u>mark.kenney@usdoj.gov</u> no later than 5:00 p.m. on Thursday November 1, 2012, setting forth the following contact information **in the body of the e-mail**: (a) firm name, (b) contact person(s), (c) telephone and facsimile numbers, and (d) e-mail address(es). Upon selection of the Creditors' Committee, the Office of the United States Trustee will furnish the Creditors' Committee with a compilation of all professional contact information received.

5. Professionals desiring to submit presentation materials to the Creditors' Committee may wish to prepare such materials for electronic submission in the event such materials are requested by the Creditors' Committee, **but those materials should not be sent to the Office of the United States Trustee**.

> ROBERTA A. DeANGELIS UNITED STATES TRUSTEE

Dated: October 31, 2012

BY: <u>/s/ Mark S. Kenney</u> Mark S. Kenney Trial Attorney Office of the United States Trustee J. Caleb Boggs Federal Building 844 King Street, Suite 2207, Lockbox 35 Wilmington, DE 19801 (302) 573-6491 (302) 573-6497 (Fax)